



Overview of Development Process

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October 6, 2018



Forward Looking Statements

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discussed in the “Risk Factors” section of the Company’s most recent Quarterly Report on Form 10-Q, which is on file with the Securities and Exchange Commission, and in other filings that the Company may make with the Securities and Exchange Commission in the future.

In addition, the forward-looking statements included in this presentation represent the Company’s views as of the date of this presentation. The Company anticipates that subsequent events and developments will cause its views to change. However, while the Company may elect to update these forward-looking statements at some point in the future, it specifically disclaims any obligation to do so. These forward-looking statements should not be relied upon as representing the Company’s views as of any date subsequent to the date of this presentation.

Ocular Medicines

Inherited Retinal Diseases

- LCA10 (EDIT-101)* 
- USH2A 
- Additional unnamed targets

Infectious Diseases

- Ocular HSV 

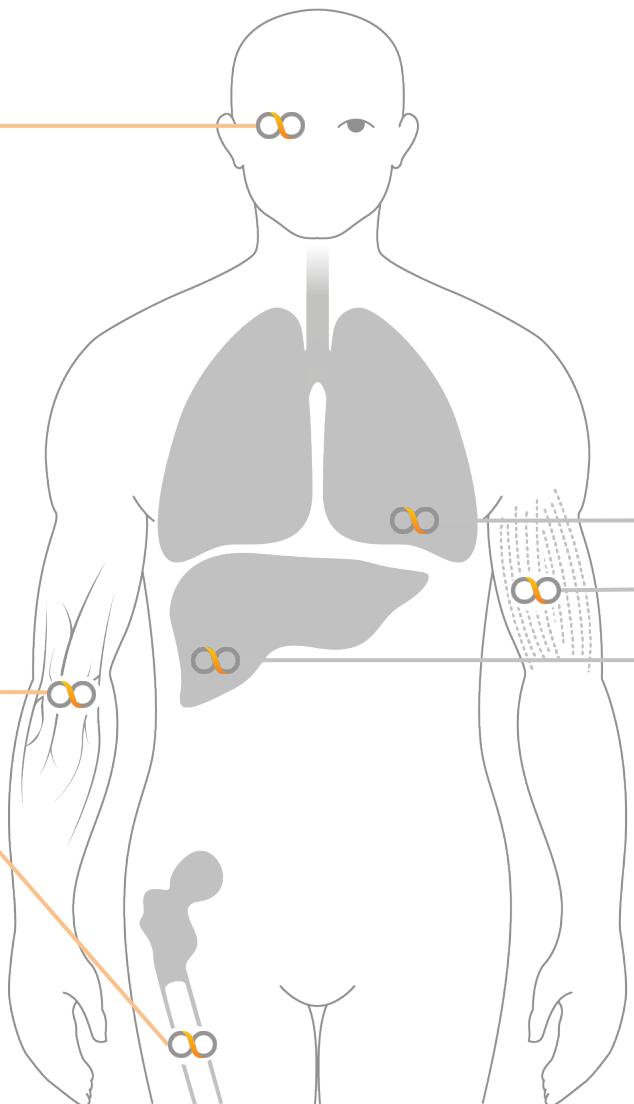
Engineered Cell Medicines

Immune Cells

- T Cells – Cancer** 
- T Cells – Autoimmune diseases

Stem Cells

- HSCs – Sickle Cell Disease 
- HSCs – Beta-thalassemia 



Early Discovery

- Lung – CF
- Muscle – DMD 
- Liver – AATD 

 *in vitro* proof-of-concept

 *in vivo* proof-of-concept

*Partnered with Allergan – US 50/50 plus milestones and ex-US royalties; **Partnered with Celgene – global milestones and royalties; LCA10: Leber Congenital Amaurosis Type 10; USH2A: Usher Syndrome Type 2A; HSV: Herpes Simplex Virus; CF: Cystic Fibrosis; DMD: Duchenne Muscular Dystrophy; AATD: Alpha-1 Antitrypsin Deficiency; HSC: Hematopoietic Stem Cell

Many questions to answer in order to advance treatments from concept to human clinical trials.

- 1** DOES EDITING RESTORE PROTEIN EXPRESSION IN PATIENT CELLS?
- 2** CAN WE EDIT TARGET CELLS IN BEST PRECLINICAL MODEL ANIMAL?
- 3** DOES PRODUCT CANDIDATE ACHIEVE THERAPEUTIC EDITING IN HUMAN TISSUE?
- 4** DOES PRODUCT CANDIDATE HAVE SPECIFICITY FOR HUMAN TESTING?
- 5** WHAT ARE BEST CLINICAL TRIALS TO PROVE VALUE FOR PATIENTS?

Pre-clinical research conducted to answer these questions:

1

EDITING APPROACH RESTORES FULL LENGTH CEP290 mRNA AND PROTEIN

Demonstrated in cells from LCA10 patients

2

PREDICTED THERAPEUTIC EDITING ACHIEVED IN NON-HUMAN PRIMATES

Estimated productive editing in primate photoreceptors *in vivo*¹

Delivery vehicle specifically targets photoreceptors

3

PREDICTED THERAPEUTIC EDITING ACHIEVED IN HUMAN RETINA

Productive editing in human retinal explant photoreceptors¹

Targeted transduction of photoreceptors

4

COMPREHENSIVE METHODS TO IDENTIFY EFFICIENT AND SPECIFIC GUIDE RNAs

Proprietary computational, biochemical, and cellular approaches

5

SETTING THE STAGE FOR INTERVENTIONAL TRIALS

Ongoing Natural History Study

Patients



~40 patients, aged 3 and above

Objectives



Characterize patients, assessments, and rate of change and validate endpoints

Sites



6 to 8 sites in US and Europe

Follow-up



6 visits over 1 year

PHASE 1/2 TRIAL DESIGN IN DEVELOPMENT

Design



Open-label, dose escalation

Patients



~10 to 20 patients with IVS26 mutation

Comparator



Non-randomized comparison to natural history, contralateral eye, and patient baseline

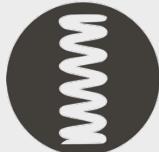
Duration



1 year evaluation of efficacy and safety



Community



Resilience



Ingenuity



Science



Passion



Revolution

Thank You